

### **PROGRAM OVERVIEW**

SAFE: Strategies to Achieve Financial Empowerment provides adult learners with tools and strategies to enhance personal financial wellness and achieve greater stability. The program equips learners with essential financial knowledge, a growth-oriented mindset, and SMART goal-setting skills to help overcome financial obstacles and achieve lifelong success.

## Positively Impact the Communities and Members You Serve

Best-In-Class Curricula Financial Beginnings programming is rooted in instructional design best practices, culturally responsive education (CRE), Social Emotional Learning (SEL), and the latest financial education pedagogy. All materials are created and revised to serve individuals at all income levels.

### **Program Modules**

SAFE includes five modules, each designed for up to 90 minutes of contact education time.

# Modules and Schedule at WorkSource Tigard:

Address: 11950 SW Garden Place, Suite 100, Tigard, OR 97223



#### GOALS AND TOOLS 4/16/25 9:30-11:30am

Apply the understanding of creating a budget and using money management tools to achieve SMART financial goals.



# INCOME AND TAXES 4/23/25 9:30-11:30am

Apply the understanding of income, paystubs, tax forms, and basics of filing taxes to increase readiness with financial legal obligations.



### CREDIT AND DEBT 4/30/25 9:30-11:30am

Apply the understanding of credit, debt, and repayment to assess current financial situation, create a plan, and enhance financial well-being.



### PROTECTING YOURSELF 5/7/25 9:30-11:30am

Apply the understanding of different types of fraud and explore the tools and options that can protect against financial loss.



## SAVINGS AND RETIREMENT 5/14/25 9:30-11:30am

Apply SMART goals for a savings plan, and explore different types of retirement plans and investing strategies to increase wealth.

Walk Ins are welcome! To ensure you have a computer seat in the workshop, please register in advance through your WorkSource account at <a href="mailto:myWorksource.org">myWorksource.org</a>

Video Tutorial on how to register for WorkSource workshops https://youtu.be/MdamTY2pYR4

Empowering youth and adults to take control of their financial futures.



